

## Finding Funding on the Web

May 14, 2025 (9-10:30 AM)

Presented by:

Marcy Mitchell, Colorado Grants Guide Manager



#### **Zoom Technology**



Function we will use today include:

- **✓** Mute
- **√** Video
- **✓** Participants
- **√** Chat
- **√** Reactions
- √ Name customization
  - ✓ Please include pronouns (she/her, he/him, they/them)





### Agenda

- Welcome & Introductions
- Grant Funding
- Grant Seeking Process
- Grant Research Live Tutorial
- Then What?



## **Grant Funding**

CONTEXT IN YOUR OVERALL FUNDING PLAN



#### Nonprofit Revenue Sources

#### FIGURE 4: NONPROFIT SOURCES OF REVENUE, 2022





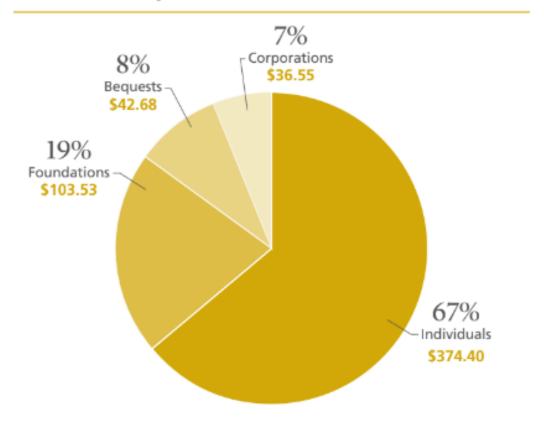
#### **US Charitable Giving**

2023
Charitable
Giving
\$557.16 billion

Minimum of 4 streams of income; none are more than 75%

## 2023 contributions: \$557.16 billion by source of contributions

(in billions for dollars - all figures are rounded)



Source: Giving USA Foundation | Giving USA 2024

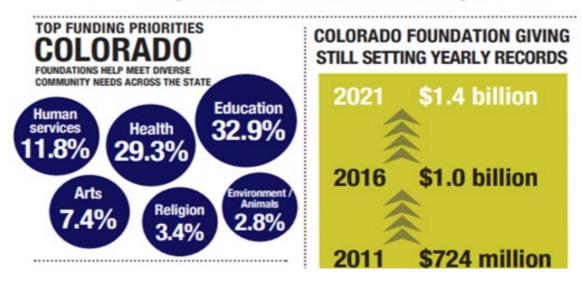


#### **Colorado Foundation Giving**

\$1.4 billion

#### Total Annual Philanthropic Giving by Colorado Foundations

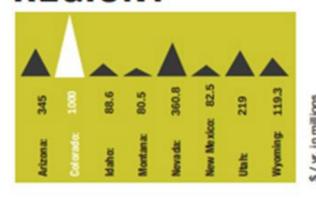
Colorado is home to more than 2,000 private and community foundations of all shapes and sizes. These organizations work to strengthen communities by investing in nonprofits and other charitable causes throughout the state.



https://www.philanthropycolorado.org/sites/default/files/resources/COFoundations 2023Report.pdf



## IN THE MOUNTAIN REGION?





#### Types of Foundations





#### Corporate

Assets come from a business

#### Community

- Assets from multiple sources
- Support a specific community

#### **Private**

Commonly one source of income

#### Operating

Purposive, most do not issue grants















## POLL – What types of grants have you received?

- General Operating
- Capital
- Matching/Challenge
- Technical Assistance
- Program/Project
- Emergency Assistance
- Start-Up/Seed

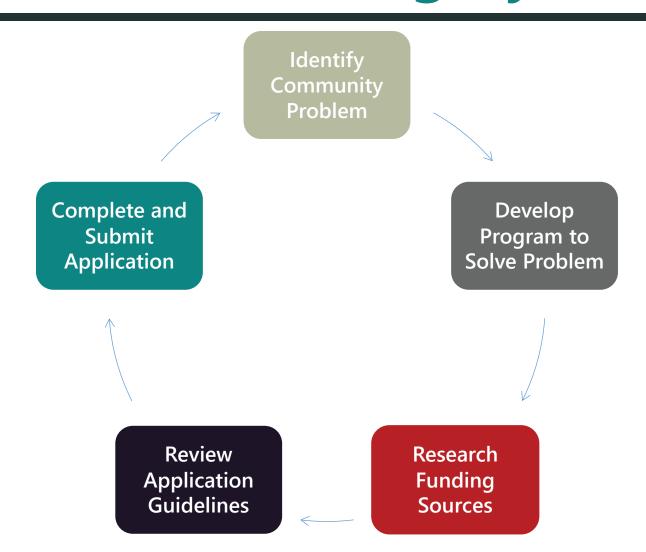


## **Grant Seeking Process**

WHERE TO START, WHERE YOU ARE GOING, HOW TO GET THERE

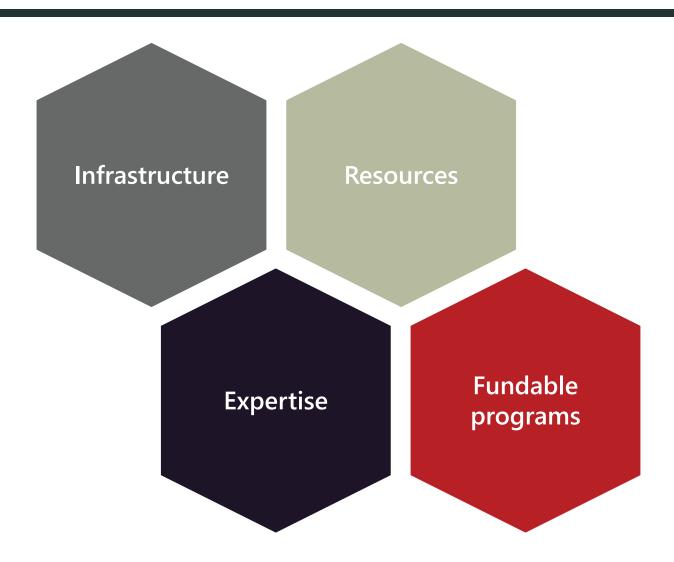


#### **Grant Seeking Cycle**





#### Successful Grant Program





Success Strategies for Colorado Nonprofits

# POLL – What roadblocks have your experienced in the grant seeking process?

- Lack of access to grant research/ funding opportunities
- Lack of staff trained in grant writing
- Difficulty in understanding grant proposals

- Lack of knowledge in preparing financial attachments
- Restrictions due to taxstatus or other issues
- Lack of time



## **Grant Research**

THE MONEY IS OUT THERE. WHERE TO FIND IT?



Getting information off the internet is like taking a drink from a fire hydrant.

- Mitchell Kapor



FOUNDATION Search









Candid.







#### The Match

<u>Funder</u>		<u>You</u>
Funding initiatives	$\rightarrow$	Mission, programs
Funding awarded	$\rightarrow$	Funding needed
Geographic priorities	$\rightarrow$	Location, area of service
Deadlines	$\rightarrow$	Timeline, capacity
Restrictions	$\rightarrow$	Tax status, type of organization, etc.
Requirements	$\rightarrow$	Staff capacity

Not a match? Move on!



A searchable database contains over **1,000** profiles of foundations, trusts, corporation, national funders, government agencies that fund within the state, specific to Colorado funding.

- Helps you find relevant grants and funders
- Assists in organization and managing your grant search
- 1,000+ statewide and local funders
- New features include: advanced search, dashboard, calendar integration

## Let's give it a try!





## Then What?

YOUR POST-RESEARCH PLAN



### **Grant Management Plan**

- Prioritize potential funders
- Create a work plan
- Identify who should be involved/responsible?
  - Leadership / Program / Financial staff
- Fund development calendar
  - Can you meet the deadlines?
  - What information is needed?
  - Fund development calendar
- Gather and track all grant information



#### **Grant Management Plan**

- Review previous grant applications
- Annual report and newsletters
- Collect Internal information
  - 501c3/tax-exempt status letter
  - Financial information
  - Evaluation information
  - Planning documents (strategic, business, program)
- External research to build your case



#### **Contact the Funders**

- Technical assistance?
- o Proposal review?
- Output Description of the How are decisions made?
- o Attachments?
- o Budget requirements?
- O What cycle to apply?
- o Multi-year grant options?
- Owner of the owner own



Contacts you make may prove invaluable, even if not for now.



### **Telling your Story**

#### What makes an effective case for support?

- Concise
- Compelling
- Specific
- Consistent

Ensure that all members of your team are able to deliver a case for support!



#### **Breakout Rooms**

- o In groups of 3, practice telling your story to one another
- Provide feedback to each person
- O Who wants to share?



#### **Meeting Funders**

OVirtual Funder Roundtables

- CRC events (www.crcamerica.org)
- Rural Convenings across CO in 2025
- Funder Connections

Regional Leadership Committees

Grant Seeking Clinics

Foundation Events or Meetings









#### Recap and Takeaways

- Giving trends in the sector: 19% Foundation Giving
- Types of Foundations and Grants available
- Measuring one's internal capacity to go after grants
- Research tools and steps to identify the right match
- In depth tutorial of the Colorado Grants Guide®
- Plan for proposals and be sure to contact funders!



#### Pricing Structure

Subscription Type	12-Month Price
Nonprofit	\$249-\$649*
Business/Individual/Consultant	\$349

\*Based on organizational budget size

20% Discount off SUBSCRIPTION

Use Discount Code cri20





#### **Next Steps**

#### 3 Basic Questions

- 1. What is the most valuable thing you've learned today from this training?
- 2. What resource can you bring back to your organization?
- 3. What action item can you implement as a result of this training?



#### **Additional Trainings**

- Mission Centered Advocacy Workshop (Register Now) Thursday, May 22, 2025 | 9:00am – 12pm | Virtual session on Zoom
- Funder Connection with Community Foundation
   Panel (Register Now) Q&A with the grant managers and learn about DAFs, how CFs impact communities.

   May 22nd | 10:30 AM 12:00 PM Free entry to those that have ACTIVE Colorado Grants Guide Membership
- GrantCorps: Grantwriting 201 Beyond Answering the Questions (Register Now) Thursday, June 5, 2025 | 1:00pm – 4:00pm | Virtual session on Zoom

## THANK YOU!

#### Presented by:

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